

Mortgage Checklist

The following information is usually required during the loan process:

Income Documents

- W2 Forms for the previous two years
- Recent pay stubs covering one month
- If you are self-employed, receive commission income or own rental property, include most recent two years' tax returns with all schedules.

Assets

- Most recent savings and checking statements, CD accounts and/or money market accounts covering a one month period

Subject Property- Refinance

- Copy of Homeowner's insurance with the name and phone number of your insurance agent.
- Name of institution, account number and phone number of your present mortgage holder(s).
- Contact information for your condo association (if applicable)

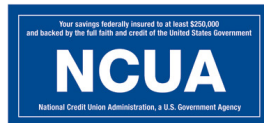
Subject Property-Purchase

- Copy of sales contract with all parties' signatures (not required for pre-approval)

Other

- If divorced, please provide copies of your recorded divorce decree

**This mortgage application checklist may not be all inclusive. Additional information may be required from you.*



See What We Can Do...

